

Experlogix CPQ

for Microsoft Dynamics® CRM

www.experlogix.com

The #1 CPQ (Configure, Price, Quote) Solution for Microsoft Dynamics CRM

Since 2005, our goal has been to provide the absolute best CPQ experience for Dynamics CRM users by delivering a CPQ solution specifically tuned for Dynamics CRM. Hundreds of customers, thousands of users, the Dynamics partner community and Microsoft all agree: Experlogix is the finest CPQ software for Dynamics CRM.

The screenshot shows the Experlogix CPQ interface for configuring a truck. The main area is titled "Customize your model" and features a "Conventional Tractor Model EX5000". It includes a list of specifications and application preferences, a "CURRENT PROMOTIONS" table, and an "Engine" selection section. An error dialog box is open, stating: "You have exceeded the recommended weight for your current engine selection. Please choose an engine with a larger load weight capacity or click Fix Errors and Experlogix will select an engine for you automatically." The error list shows "Engine" with a red exclamation mark icon. The interface also includes a sidebar with various configuration options like "ENGINE", "SLEEPER", "TRANSMISSION", etc., and a top navigation bar with "SAVE AND CLOSE", "CLOSE", "RESET", "QUICK VIEW", "BOM VIEW", and "FIX ERRORS".

SalesCode	EX0000610	Intended Service	General Freight
Engine Horsepower	380-485 hp	Load Weight	40000
Peak Torque	1,450-1,750 lb-ft	Load Size	0
Governed Speed	2,200 rpm	Terrain	Flat
B10 Design Life	1,000,000 Miles	Driving Range per Tank	150
Clutch Engagement Torque	860-964 lb-ft		

Intended Service	General Freight
Load Weight	40000
Load Size	0
Terrain	Flat
Driving Range per Tank	150

Description	Eligible Item List Price
Goodyear Tires - 30% off	\$1,197.44
Eaton Advantage Transmissions - 20% off	\$27,804.12

Engine ID	Description	Price
700655	455 2013+ 455@1700 1650@1000	\$0.00

Engine Specifications:

- Aspiration Code: HP at Governed RPM / Lower Multi Torque HP
- Governor Code: Peak Torque / Lower Multi Torque Torque
- Family Code: Peak Torque RPM / ToolTip
- Airintake Required CFM: Clutch Engagement Torque
- Governed RPM: Torque Curve Code

Total List: \$214,146.85 | Dealer Cost: \$89,401.24 | Total Weight: 169,147 lbs | Commission: \$8,457.34 | Country: U.S. | Gross Profit: 89.2%

2016 Microsoft Dynamics
ISV of the Year
United States

2015 Microsoft Dynamics
ISV of the Year Finalist
United States

Experlogix CPQ for Microsoft Dynamics® CRM

- Eliminate quote errors
- Speed quote-to-order times
- Trigger discount approvals
- Calculate anything
- Create bill-of-materials
- Multi-currency & language support
- Works with CRM versions 2011, 2013, 2015, 2016
- Fast set-up, easy maintenance



Microsoft Dynamics CRM

Online or On-Premise

We give you the power of choice with the unique ability to switch between platforms anytime. You can even host and own Experlogix yourself and connect to CRM Online if needed.

We Respect the CRM UI

No matter which version of CRM you use, Experlogix matches the look of CRM. Why is this important? It provides a natural transition from CRM to CPQ for your users, shortens learning curves and increases user adoption. Wish we didn't match CRM? We've got other skins to choose from or you can create your own.

Harness OOTB CRM

Complete integration with CRM Opportunities, Quotes, Orders and Service Contracts is available the moment you install Experlogix. Access to the CRM Product Catalog and Price Lists is also at the ready, as is integration with Custom Entities. It's all available OOTB (out-of-the-box).

Offline

With our proven offline technology, your reps in remote locations can still build quotes and orders, regardless of complexity.

Read from & Write to CRM

Let's say you need Experlogix to calculate a quote's gross profit and send that back to CRM for reporting. With clicks (rather than coding), it's done. What if you want Experlogix to recognize the account's country and only display products in that region to your rep? Get it done in minutes!

Trigger CRM Workflows

Experlogix can fire CRM workflows to route for discount approvals, engineering change requests and more.

Portal Access

We add powerful quote and order capabilities to ADX Studio, Microsoft's integrated portal solution for Dynamics CRM. Empower your resellers, distributors, and external reps to create their own quotes with Experlogix.

CRM Updates

If you're ready to take advantage of a new CRM release, rest assured we support the new version – there's never a delay.

"Experlogix has been an indispensable partner in providing advanced CPQ functionality to hundreds of Dynamics CRM customers."

- Jujhar Singh
General Manager, Microsoft Dynamics CRM



Experlogix Inc. Salt Lake City, UT • Santa Barbara, CA • Boston, MA
805.504.9729 | info@experlogix.com | www.experlogix.com

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